

**Yeakin Polymer Limited**  
**(As per Prospectus)**

Nature of Business	Manufacturing and marketing (local & export) of PP woven Bag, fabric and liner.	
Major Product	PP and HDPE woven regular bag (with laminated, unlaminated, BOPP/OPP/OPP pasted), FIBC bag, leno (net) bag, Recyclable & Reusable Shopping bag, LD/HDPE inner liner.	
Security Trading Code	YPL	
BSEC's Consent for IPO	June 09, 2016	
Subscription Open	July 10, 2016	
Subscription Close (Cut-off Date)	July 20, 2016	
Authorized Capital	Tk. 1,000,000,000	
Pre- IPO paid-up Capital	Tk. 390,000,000	
IPO size in shares	20,000,000	
IPO size in Tk. at face value	Tk. 200,000,000	
IPO size in Tk. at offer price	Tk. 200,000,000	
Post IPO Paid-up Capital	Tk. 590,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 64.11 or GBP 45.07 or EUR 57.28	
Use of IPO Proceeds	Machinery	133,750,000 (66.88%)
	Building	52,950,000 (26.47%)
	IPO Expense	13,300,000 (6.65%)
	<b>Total</b>	<b>200,000,000 (100%)</b>
NAV per share	Tk. 14.61 as on June 30, 2015	
EPS	Tk. 1.98 (Basic) and Tk. 1.41 (Adjusted) for the year ended on June 30, 2015	
Issue Manager	1. Imperial Capital Limited. 2. FAS Capital Management Limited.	
Auditors	Artisan	
Website	www.yeakingroupbd.com	